



PRESS RELEASE

TMM's GDRs admitted to trading in Entry Standard of Frankfurt Stock Exchange

Kyiv, 11 May 2012 – TMM Real Estate Development Public Limited (“TMM” or “the Company”) announces that effectively from today its GDRs are traded in **the Entry Standard** of the Regulated Unofficial Market Segment of the Frankfurt Stock Exchange.

The upgrade from the First Quotation Board, where TMM's securities were traded before, was arranged by the Company pursuant to reorganization of market segmentation on the Frankfurt Stock Exchange. As part of the listing in the Entry Standard, TMM will now be obliged to fulfill certain requirements, such as issuance of ad-hoc releases and timely financial reports publication.

Mykola Tolmachov, CEO of TMM: “We chose being a public company several years ago and remain committed to this idea. Upgrading to the Entry Standard of the Frankfurt Stock Exchange is another step towards higher transparency of the company, which will benefit the existing shareholders and increase the attractiveness of TMM's securities for new investors.”

About TMM:

TMM is a leading Ukrainian real estate development and construction company delivering residential, office and commercial real estate projects in Kyiv, Kharkiv and the Crimea.

Since its inception in 1992, the Company has completed 32 projects totaling to over 600 thousand sq m. Currently TMM's portfolio includes 34 projects with the gross buildable area of 2.7 million sq m. and additional area of 150 ha in land plots held for development.

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